



October 16, 2025

BC Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: EagleOne Critical Metals Corp. (the "Company")
Proposed Forward Share Split
Confirmation of Record Date – October 21, 2024

The Company has its common shares listed and trading on the Canadian Securities Exchange ("CSE"). The Company's ISIN number is CA27004R1091 and its CUSIP number is 27004R.

Pursuant to CSE Policy 9, please be advised that on October 21, 2025, (the "**Record Date**"), the Company will undergo a forward split of all of its issued and outstanding common shares (the "**Common Shares**") on the basis of four (4) new Common Shares for one (1) old Common Share (the "**Forward Split**"). All shareholders of record on the Record Date will be entitled to receive three (3) additional Common Shares for each one (1) Common Share held at the close of the trading day.

The Company will push-out the securities required to effect the Stock Split and no new CUSIP/ISIN will be assigned to the Company's common shares.

We trust you will find the foregoing to be in order, however if you have any questions, please feel free to contact the undersigned.

Sincerely,

/s/ Matthew Markin

President, Chief Executive Officer and Director