

Appendix A to National Instrument 41-101
General Prospectus Requirements

Schedule 1
Part A

**Personal Information Form and Authorization of Indirect Collection, Use and Disclosure of
Personal Information**

This Personal Information Form and Authorization of Indirect Collection, Use and Disclosure of Personal Information (the “Form”) is to be completed by every individual who, in connection with an issuer filing a prospectus (the “Issuer”), is required to do so under Part 9 of National Instrument 41-101 *General Prospectus Requirements* or Part 4 of National Instrument 44-101 *Short Form Prospectus Distributions* or Part 2 of National Instrument 81-101 *Mutual Fund Prospectus Disclosure*.

The securities regulatory authorities do not make any of the information provided in this Form public.

General Instructions:

All Questions **All questions must have a response.** The response of “N/A” or “Not Applicable” will not be accepted for any questions, except Questions 1(B), 2(iii) and (v) and 5.

For the purposes of answering the questions in this Form, the term “issuer” includes an investment fund manager.

Questions 6 to 10 Please place a checkmark (✓) in the appropriate space provided. If your answer to any of questions 6 to 10 is “YES”, you must, in an attachment, provide complete details, including the circumstances, relevant dates, names of the parties involved and final disposition, if known. **Any attachment must be initialled by the person completing this Form.** Responses must consider all time periods.

Delivery **The issuer should deliver completed Forms electronically via the System for Electronic Document Analysis and Retrieval (SEDAR) under the document type “Personal Information Form and Authorization”. Access to this document type is not available to the public.**

CAUTION

An individual who makes a false statement commits an offence under securities legislation. Steps may be taken to verify the answers you have given in this Form, including verification of information relating to any previous criminal record.

DEFINITIONS

“Offence” An offence includes:

- (a) a summary conviction or indictable offence under the *Criminal Code* (Canada);
- (b) a quasi-criminal offence (for example under the *Income Tax Act* (Canada), the *Immigration Act* (Canada) or the tax, immigration, drugs, firearms, money laundering or securities legislation of any Canadian or foreign jurisdiction);
- (c) a misdemeanour or felony under the criminal legislation of the United States of America, or any state or territory therein; or
- (d) an offence under the criminal legislation of any other foreign jurisdiction;

GUIDANCE: If you have received a pardon under the *Criminal Records Act* (Canada) for an Offence that relates to fraud (including any type of fraudulent activity), misappropriation of money or other property, theft, forgery, falsification of books or documents or similar Offences, you must disclose the pardoned Offence in this Form. In such circumstances:

- (a) the appropriate written response would be “Yes, pardon granted on (date)”; and
- (b) you must provide complete details in an attachment to this Form.

“Proceedings” means:

- (a) a civil or criminal proceeding or inquiry which is currently before a court;
- (b) a proceeding before an arbitrator or umpire or a person or group of persons authorized by law to make an inquiry and take evidence under oath in the matter;
- (c) a proceeding before a tribunal in the exercise of a statutory power of decision making where the tribunal is required by law to hold or afford the parties to the proceeding an opportunity for a hearing before making a decision; or
- (d) a proceeding before a self-regulatory entity authorized by law to regulate the operations and the standards of practice and business conduct of its members (including where applicable, issuers listed on a stock exchange) and individuals associated with those members and issuers, in which the self-regulatory entity is required under its by-laws, rules or policies to hold or afford the parties the opportunity to be heard before making a decision, but does not apply to a proceeding in which one or more persons are required to make an investigation and to make a report, with or without recommendations, if the report is for the information or advice of the person to whom it is made and does not in any way bind or limit that person in any decision the person may have the power to make;

“securities regulatory authority” or “SRA” means a body created by statute in any Canadian or foreign jurisdiction to administer securities law, regulation and policy (e.g. securities commission), but does not include an exchange or other self regulatory entity;

“self regulatory entity” or “SRE” means:

- (a) a stock, derivatives, commodities, futures or options exchange;
- (b) an association of investment, securities, mutual fund, commodities, or future dealers;
- (c) an association of investment counsel or portfolio managers;
- (d) an association of other professionals (e.g. legal, accounting, engineering); and
- (e) any other group, institution or self-regulatory organization, recognized by a securities regulatory authority, that is responsible for the enforcement of rules, policies, disciplines or codes under any applicable legislation, or considered an SRE in another country.

1. A. IDENTIFICATION OF INDIVIDUAL COMPLETING FORM

LAST NAME(S)		FIRST NAME(S)			FULL MIDDLE NAME(S) (No initials. If none, please state)	
Morales		Brian			None	
NAME(S) MOST COMMONLY KNOWN BY:						
Brian						
NAME OF ISSUER						
Tiger International Resources Inc.						
PRESENT or PROPOSED POSITION(S) WITH THE ISSUER – check (√) all positions below that are applicable.	(√)	IF DIRECTOR / OFFICER DISCLOSE THE DATE ELECTED / APPOINTED			IF OFFICER – PROVIDE TITLE IF OTHER – PROVIDE DETAILS	
		Month	Day	Year		
Director	✓	Nov	8	2024	Director	
Officer						
Other						

B. Other than the name given in Question 1A above, provide any legal names, assumed names or nicknames under which you have carried on business or have otherwise been known, including information regarding any name change(s) resulting from marriage, divorce, court order or any other process. Use an attachment if necessary.	FROM		TO	
	MM	YY	MM	YY
N/A				

C. GENDER		DATE OF BIRTH			PLACE OF BIRTH		
		Month	Day	Year	City	Province/State	Country
Male	✓	Mar	19	1978	Manila	Metro Manila	Philippines
Female							

D. MARITAL STATUS	FULL NAME OF SPOUSE – include common-law	OCCUPATION OF SPOUSE
Single		

E. TELEPHONE AND FACSIMILE NUMBERS AND E-MAIL ADDRESS			
RESIDENTIAL	(416) 648-8995	FACSIMILE	()
BUSINESS	(416) 648-8995	E-MAIL*	bmorales@bjmorales.com

*Provide an email address that the regulator may use to contact you regarding this personal information form. This email address may be used to exchange personal information relating to you.

F. RESIDENTIAL HISTORY – Provide all residential addresses for the past 10 YEARS starting with your current principal residential address. If you are unable to recall the complete residential address for a period, which is beyond five years from the date of completion of this Form, the municipality and province or state and country must be identified. The regulator reserves the right to require the full address.									
STREET ADDRESS, CITY, PROVINCE/STATE, COUNTRY & POSTAL/ZIP CODE						FROM		TO	
						MM	YY	MM	YY
1842 Burnhamthorpe Road, Mississauga, Ontario, Canada, L4X2S5						0	9	2	2
#1808-225 Sherway Gardens Road, Etobicoke, Ontario, Canada, M9C0A3						1	0	1	6
#511-5 Emerald Lane, Thornhill, Ontario, Canada, L4J 8P7						0	9	1	4
#827 109 Front Street, Toronto, Ontario, Canada, M5A 4P7						1	2	0	5

2. CITIZENSHIP

	YES	NO
(i) Are you a Canadian citizen?	✓	
(ii) Are you a person lawfully in Canada as an immigrant but are not yet a Canadian citizen?		✓
(iii) If “Yes” to Question 2(ii), the number of years of continuous residence in Canada:	N/A	
(iv) Do you hold citizenship in any country other than Canada?		✓
(v) If “Yes” to Question 2(iv), the name of the country(ies):	N/A	

3. EMPLOYMENT HISTORY

Provide your complete employment history for the **5 YEARS** immediately prior to the date of this Form starting with your current employment. Use an attachment if necessary. If you were unemployed during this period of time, state this and identify the period of unemployment.

EMPLOYER NAME	EMPLOYER ADDRESS	POSITION HELD	FROM		TO	
			MM	YY	MM	YY
Self Employed – Finance Consultant	Home Office	President	01	18		
Zoompass Holdings Inc.	#201-107 Atlantic Avenue, Toronto, ON	Chief Financial Officer	09	16	12	17
Self Employed - Finance Consultant	Home Office	President	05	16	09	16
NewCastle Gold Ltd.	Toronto Office closed	Chief Financial Officer	04	13	05	16
Waverley Resources Ltd.	333 Bay Street, Suite 4600, Toronto, Ontario M5H 2S5	Chief Financial Officer	09	11		
Touchstone Gold Ltd.	Canadian Office closed	Chief Financial Officer	12	10	12	14
Elgin Mining Inc.	Company acquired	Chief Financial Officer	11	10	12	11
Kinross Gold Corporation	25 York Street, 17 th floor, Toronto, Ontario M5J 2V5	Director Financial Reporting	10	08	10	10

4. INVOLVEMENT WITH ISSUERS

	YES	NO
A. Are you or have you during the last 10 years ever been a director, officer, promoter, insider or control person for any reporting issuer?	✓	

B. If “YES” to 4A above, provide the names of each reporting issuer. State the position(s) held and the period(s) during which you held the position(s). Use an attachment if necessary.

NAME OF REPORTING ISSUER	POSITION(S) HELD	MARKET TRADED ON	FROM		TO	
			MM	YY	MM	YY
Zoompass Holdings Inc.	Chief Financial Officer	OTCQX	09	16	12	17
Elgin Mining Inc.	Chief Financial Officer	TSXV	11	10	12	11
NewCastle Gold Ltd.	Chief Financial Officer	TSXV	04	13	05	16
Waverley Resources Ltd.	Chief Financial Officer	Reporting issuer only	09	11	03	24
Touchstone Gold Ltd.	Chief Financial Officer	TSX	10	10	04	14
Biolife Sciences Inc.	Director	Pink Sheets	12	20	02	21
Talmine Resources Ltd.	Director	Reporting issuer only	06	21	Present	

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Woodbridge Resources Ltd.	Director	Reporting issuer only	06	21	Present	
Yubba Capital Corp.	Director	TSXV	01	21	11	23
Kingsview Minerals LTD.	CFO and Director	CSE	02	25	Present	

- C. While you were a director, officer or insider of an issuer, did any exchange or other self-regulatory entity ever refuse approval for listing or quotation of the issuer, including (i) a listing resulting from a business combination, reverse takeover or similar transaction involving the issuer that is regulated by an SRE or SRA, (ii) a backdoor listing or qualifying acquisition involving the issuer (as those terms are defined in the TSX Company Manual as amended from time to time) or (iii) a qualifying transaction, reverse takeover or change of business involving the issuer (as those terms are defined in the TSX Venture Corporate Finance Manual as amended from time to time)? If yes, attach full particulars.
- | | |
|--|---|
| | ✓ |
|--|---|

5. EDUCATIONAL HISTORY

- A. **PROFESSIONAL DESIGNATION(S) – Identify any professional designation held and professional associations to which you belong, for example, Barrister & Solicitor, C.A., C.M.A., C.G.A., P.Eng., P.Geol., CFA, etc. and indicate which organization and the date the designations were granted.**

PROFESSIONAL DESIGNATION and MEMBERSHIP NUMBER	GRANTOR OF DESIGNATION and CANADIAN or FOREIGN JURISDICTION	DATE GRANTED	
		MM	YY
Chartered Accountant-364029	Ontario Institute of Chartered Accountants	09	04

Describe the current status of any designation and/or association (e.g. active, retired, non-practicing, suspended).

Chartered Accountant-Active

- B. **Provide your post-secondary educational history starting with the most recent.**

SCHOOL	LOCATION	DEGREE OR DIPLOMA	DATE OBTAINED					
			MM	DD	YY			
Schulich School of Business - York University	Toronto, ON, Canada	Bachelors of Business Administration	0	4	2	2	0	1

6. **OFFENCES** – If you answer “YES” to any item in Question 6, you must provide complete details in an attachment. **If you have received a pardon under the Criminal Records Act (Canada) for an Offence that relates to fraud (including any type of fraudulent activity), misappropriation of money or other property, theft, forgery, falsification of books or documents or similar Offences, you must disclose the pardoned Offence in this Form.**

	YES	NO
A. Have you ever, in any Canadian or foreign jurisdiction, pled guilty to or been found guilty of an Offence?		✓
B. Are you the subject of any current charge, indictment or proceeding for an Offence, in any Canadian or foreign jurisdiction?		✓
C. To the best of your knowledge, are you currently or have you <u>ever</u> been a director, officer, promoter, insider, or control person of an issuer, in any Canadian or foreign jurisdiction, at the time of events that resulted in the issuer:		
(i) pleading guilty to or being found guilty of an Offence?		✓
(ii) now being the subject of any charge, indictment or proceeding for an alleged Offence?		✓

7. **BANKRUPTCY** – If you answer “YES” to any item in Question 7, you must provide complete details in an attachment and attach a copy of any discharge, release or other applicable document. You must answer “YES” or “NO” for EACH of (A), (B) and (C) below.

	YES	NO
A. Have you, in any Canadian or foreign jurisdiction, within the past 10 years had a petition in bankruptcy issued against you, made a voluntary assignment in bankruptcy, made a proposal under any bankruptcy or insolvency legislation, been subject to any proceeding, arrangement or compromise with creditors, or had a receiver, receiver-manager or trustee appointed to manage your assets?		✓
B. Are you now an undischarged bankrupt?		✓
C. To the best of your knowledge, are you currently or have you <u>ever</u> been a director, officer, promoter, insider, or control person of an issuer, in any Canadian or foreign jurisdiction, at the time of events, or for a period of 12 months preceding the time of events, where the issuer:		

(i)	has made a petition in bankruptcy, a voluntary assignment in bankruptcy, a proposal under any bankruptcy or insolvency legislation, been subject to any proceeding, arrangement or compromise with creditors or had a receiver, receiver-manager or trustee appointed to manage the issuer's assets?		✓
(ii)	is now an undischarged bankrupt?		✓

8. **PROCEEDINGS** – If you answer “YES” to any item in Question 8, you must provide complete details in an attachment.

		YES	NO
A.	CURRENT PROCEEDINGS BY SECURITIES REGULATORY AUTHORITY OR SELF REGULATORY ENTITY. Are you now, in any Canadian or foreign jurisdiction, the subject of:		
	(i) a notice of hearing or similar notice issued by an SRA or SRE?		✓
	(ii) a proceeding of or, to your knowledge, an investigation by, an SRA or SRE?		✓
	(iii) settlement discussions or negotiations for settlement of any nature or kind whatsoever with an SRA or SRE?		✓

		YES	NO
B.	PRIOR PROCEEDINGS BY SECURITIES REGULATORY AUTHORITY OR SELF REGULATORY ENTITY. Have you <u>ever</u>:		
	(i) been reprimanded, suspended, fined, been the subject of an administrative penalty, or been the subject of any proceedings of any kind whatsoever, in any Canadian or foreign jurisdiction, by an SRA or SRE?		✓
	(ii) had a registration or licence for the trading of securities, exchange or commodity futures contracts, real estate, insurance or mutual fund products cancelled, refused, restricted or suspended by an SRA or SRE?		✓
	(iii) been prohibited or disqualified by an SRA or SRE under securities, corporate or any other legislation from acting as a director or officer of a reporting issuer or been prohibited or restricted by an SRA or SRE from acting as a director, officer or employee of, or an agent or consultant to, a reporting issuer?		✓
	(iv) had a cease trading or similar order issued against you or an order issued against you by an SRA or SRE that denied you the right to use any statutory prospectus or registration exemption?	✓	
	(v) had any other proceeding of any kind taken against you by an SRA or SRE?		✓

C.	SETTLEMENT AGREEMENT(S)		
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Have you ever entered into a settlement agreement with an SRA, SRE, attorney general or comparable official or body, in any Canadian or foreign jurisdiction, in a matter that involved actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading in securities or exchange or commodity futures contracts, illegal distributions, failure to disclose material facts or changes or similar conduct, or any other settlement agreement with respect to any other violation of securities legislation in a Canadian or foreign jurisdiction or the rules, by-laws or policies of any SRE?		✓
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D.	To the best of your knowledge, are you now or have you ever been a director, officer, promoter, insider, or control person of an issuer at the time of such event, in any Canadian or foreign jurisdiction, for which a securities regulatory authority or self regulatory entity has:		
(i)	refused, restricted, suspended or cancelled the registration or licensing of an issuer to trade securities, exchange or commodity futures contracts, or to sell or trade real estate, insurance or mutual fund products?		✓
(ii)	issued a cease trade or similar order or imposed an administrative penalty of any nature or kind whatsoever against the issuer, other than an order for failure to file financial statements that was revoked within 30 days of its issuance?	✓	
(iii)	refused a receipt for a prospectus or other offering document, denied any application for listing or quotation or any other similar application, or issued an order that denied the issuer the right to use any statutory prospectus or registration exemptions?		✓
(iv)	issued a notice of hearing, notice as to a proceeding or similar notice against the issuer?		✓
(v)	commenced any other proceeding of any kind against the issuer, including a trading halt, suspension or delisting of the issuer, in connection with an alleged or actual contravention of an SRA's or SRE's rules, regulations, policies or other requirements, but excluding halts imposed (i) in the normal course for proper dissemination of information, or (ii) pursuant to a business combination, reverse takeover or similar transaction involving the issuer that is regulated by an SRE or SRA, including a qualifying transaction, reverse takeover or change of business involving the issuer (as those terms are defined in the TSX Venture Corporate Finance Manual as amended from time to time)?		✓
(vi)	entered into a settlement agreement with the issuer in a matter that involved actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading in securities or exchange or commodity futures contracts, illegal distributions, failure to disclose material facts or changes or similar conduct by the issuer, or any other violation of securities legislation or the rules, by-laws or policies of an SRE?		✓

9. **CIVIL PROCEEDINGS** – If you answer “YES” to any item in Question 9, you must provide complete details in an attachment.

	YES	NO
A. JUDGMENT, GARNISHMENT AND INJUNCTIONS		
Has a court in any Canadian or foreign jurisdiction:		
(i) rendered a judgment, ordered garnishment or issued an injunction or similar ban (whether by consent or otherwise) against <u>you</u> in a claim based in whole or in part on fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?		✓
(ii) rendered a judgment, ordered garnishment or issued an injunction or similar ban (whether by consent or otherwise) against <u>an issuer</u> , of which you are currently or have ever been a director, officer, promoter, insider or control person in a claim based in whole or in part on fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?		✓
B. CURRENT CLAIMS		
(i) Are <u>you</u> now subject, in any Canadian or foreign jurisdiction, to a claim that is based in whole or in part on actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?		✓
(ii) To the best of your knowledge, are you currently or have you ever been a director, officer, promoter, insider or control person of <u>an issuer</u> that is now subject, in any Canadian or foreign jurisdiction, to a claim that is based in whole or in part on actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?	✓	
C. SETTLEMENT AGREEMENT		
(i) Have <u>you</u> ever entered into a settlement agreement, in any Canadian or foreign jurisdiction, in a civil action that involved actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?		✓

(ii) To the best of your knowledge, are you currently or have you ever been a director, officer, promoter, insider or control person of <u>an issuer</u> that has entered into a settlement agreement, in any Canadian or foreign jurisdiction, in a civil action that involved actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?		✓
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10. INVOLVEMENT WITH OTHER ENTITIES

	YES	NO
A. Has your employment in a sales, investment or advisory capacity with any employer engaged in the sale of real estate, insurance or mutual funds ever been suspended or terminated for cause? If yes, attach full particulars.		✓
B. Has your employment with a firm or company registered under the securities laws of any Canadian or foreign jurisdiction as a securities dealer, broker, investment advisor or underwriter, ever been suspended or terminated for cause? If yes, attach full particulars.		✓
C. Has your employment as an officer of an issuer ever been suspended or terminated for cause? If yes, attach full particulars.		✓

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**Schedule 1
Part B**

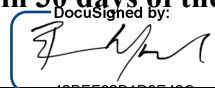
CERTIFICATE AND CONSENT

I, Brian Morales hereby certify that:
(Please Print – Name of
Individual)

- (a) I have read and understand the questions, cautions, acknowledgement and consent in the personal information form to which this certificate and consent is attached or of which this certificate and consent forms a part (the **“Form”**), and the answers I have given to the questions in the Form and in any attachments to it are correct, except where stated to be answered to the best of my knowledge, in which case I believe the answers to be correct;
- (b) I have been provided with and have read and understand the Personal Information Collection Policy (the **“Personal Information Collection Policy”**) in Schedule 2 of Appendix A to National Instrument 41-101 *General Prospectus Requirements* (**“NI 41-101”**);
- (c) I consent to the collection, use and disclosure by a regulator or a securities regulatory authority listed in Schedule 3 of Appendix A to NI 41-101 (collectively the **“regulators”**) of the information in the Form and to the collection, use and disclosure by the regulators of further personal information in accordance with the Personal Information Collection Policy including the collection, use and disclosure by the regulators of the information in the Form in respect of the prospectus filings of the Issuer and the prospectus filings of any other issuer in a situation where I am or will be:
 - (i) a director, executive officer or promoter of the other issuer,
 - (ii) a director or executive officer of a promoter of the other issuer, if the promoter is not an individual, or
 - (iii) where the other issuer is an investment fund, a director or executive officer of the investment fund manager; and
- (d) I am aware that I am providing the Form to the regulators and I understand that I am under the jurisdiction of the regulators to which I submit the Form, and that it is a breach of securities legislation to provide false or misleading information to the regulators, whenever the Form is provided in respect of the prospectus filings of the Issuer or the prospectus filings of any other issuer of which I am or will be a director, executive officer or promoter.

April 25, 2025

Date [within 30 days of the date of the preliminary prospectus]

Docusigned by:


Signature of Person Completing this Form

Appendix A to National Instrument 41-101
General Prospectus Requirements

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Schedule 2

Personal Information Collection Policy

The regulators and securities regulatory authorities (the “**regulators**”) listed in Schedule 3 of Appendix A to National Instrument 41-101 *General Prospectus Requirements* (“**NI 41-101**”) collect the personal information in the personal information form as this term is defined in NI 41-101 (the “**Personal Information Form**”), under the authority granted to them under provincial and territorial securities legislation. Under securities legislation, the regulators do not make any of the information provided in the Personal Information Form public.

The regulators collect the personal information in the Personal Information Form for the purpose of enabling the regulators to administer and enforce provincial and territorial securities legislation, including those provisions that require or permit the regulators to refuse to issue a receipt for a prospectus if it appears to the regulators that the past conduct of management or promoters of the Issuer affords reasonable grounds for belief that the business of the Issuer will not be conducted with integrity and in the best interests of its securityholders.

You understand that by signing the certificate and consent in the Personal Information Form, you are consenting to the Issuer submitting your personal information in the Personal Information Form (the “Information”) to the regulators and to the collection and use by the regulators of the Information, as well as any other information that may be necessary to administer and enforce provincial and territorial securities legislation. This may include the collection of information from law enforcement agencies, other government or non-governmental regulatory authorities, self-regulatory organizations, exchanges, and quotation and trade reporting systems in order to conduct background checks, verify the Information and perform investigations and conduct enforcement proceedings as required to ensure compliance with provincial and territorial securities legislation. Your consent also extends to the collection, use and disclosure of the Information as described above in respect of other prospectus filings of the Issuer and the prospectus filings of any other issuer in a situation where you are or will be:

- (a) a director, executive officer or promoter of the other issuer,
- (b) a director or executive officer of a promoter of the other issuer, if the promoter is not an individual, or
- (c) where the other issuer is an investment fund, a director or executive officer of the investment fund manager.

You understand that the Issuer is required to deliver the Information to the regulators because the Issuer has filed a prospectus under provincial and territorial securities legislation. You also understand that you have a right to be informed of the existence of personal information about you that is kept by regulators, that you have the right to request access to that information, and that you have the right to request that such information be corrected, subject to the applicable provisions of the freedom of information and protection of privacy legislation adopted by each province and territory.

You also understand and agree that the Information the regulators collect about you may also be disclosed, as permitted by law, where its use and disclosure is for the purposes described above. The regulators may also use a third party to process the Information, but when this happens, the third party will be carefully selected and obligated to comply with the limited use restrictions described above and with provincial and federal privacy legislation.

Warning: It is an offence to submit information that, in a material respect and at the time and in the light of the circumstances in which it is submitted, is misleading or untrue.

Questions

If you have any questions about the collection, use, and disclosure of the information you provide to the regulators, you may contact the regulator in the jurisdiction in which the required information is filed, at the address or telephone number listed in Schedule 3.

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*General Prospectus Requirements***

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Schedule 3

Regulators and Securities Regulatory Authorities

Local Jurisdiction

Regulator

Alberta

Securities Review Officer
Alberta Securities Commission
Suite 600, 250 – 5th Street S.W.
Calgary, Alberta T2P 0R4
Telephone: (403) 297-6454
E-mail: inquiries@seccom.ab.ca
www.albertasecurities.com

British Columbia

Review Officer
British Columbia Securities Commission
P.O. Box 10142 Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6854
Toll Free within British Columbia and Alberta: (800) 373-6393
E-mail: inquiries@bcsc.bc.ca
www.bcsc.bc.ca

Manitoba

Director, Corporate Finance
The Manitoba Securities Commission
500-400 St. Mary Avenue
Winnipeg, Manitoba R3C 4K5
Telephone: (204) 945-2548
E-mail: securities@gov.mb.ca
www.msc.gov.mb.ca

New Brunswick

Director Corporate Finance and Chief Financial Officer
New Brunswick Securities Commission
85 Charlotte Street, Suite 300
Saint John, New Brunswick E2L 2J2
Telephone: (506) 658-3060
Fax: (506) 658-3059
E-mail: information@nb-sc-cvmnb.ca

Newfoundland and Labrador

Director of Securities
Department of Government Services and Lands
P.O. Box 8700
West Block, 2nd Floor, Confederation Building

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St. John's, Newfoundland A1B 4J6
Telephone: (709) 729-4189
www.gov.nf.ca/gsl/cca/s

Northwest Territories

Superintendent of Securities
Department of Justice
Government of the Northwest Territories
P.O. Box 1320,
Yellowknife, Northwest Territories X1A 2L9
Telephone: (867) 873- 7490
www.justice.gov.nt.ca/SecuritiesRegistry

Nova Scotia

Deputy Director
Compliance and Enforcement Division
Nova Scotia Securities Commission
P.O. Box 458
Halifax, Nova Scotia B3J 2P8
Telephone: (902) 424-5354
www.gov.ns.ca/nssc

Nunavut

Superintendent of Securities
Government of Nunavut
Legal Registries Division
P.O. Box 1000 – Station 570
Iqaluit, Nunavut X0A 0H0
Telephone: (867) 975-6590

Ontario

Administrative Assistant to the Director of Corporate Finance
Ontario Securities Commission
19th Floor, 20 Queen Street West
Toronto, Ontario M5H 2S8
Telephone: (416) 597-0681
E-mail: Inquiries@osc.gov.on.ca
www.osc.gov.on.ca

Prince Edward Island

Superintendent of Securities
Government of Prince Edward Island
95 Rochford Street, P.O. Box 2000, 4th Floor
Charlottetown, Prince Edward Island C1A 7N8
Telephone: (902) 368-4550
www.gov.pe.ca/securities

Québec

Autorité des marchés financiers
Stock Exchange Tower
P.O. Box 246, 22nd Floor
800 Victoria Square
Montréal, Québec H4Z 1G3
Attention: Responsable de l'accès à l'information
Telephone: (514) 395-0337

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Toll Free in Québec: (877) 525-0337
www.lautorite.qc.ca

Saskatchewan

Director
Financial and Consumer Affairs Authority of Saskatchewan
Suite 601, 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 4H2
Telephone: (306) 787-5842
www.fcaa.gov.sk.ca

Yukon

Superintendent of Securities
Office of the Yukon Superintendent of Securities
Department of Community Services
307 Black Street, Whitehorse, Yukon, Y1A 2N1
Phone: 867-667-5466, Fax 867-393-6251

On May 8, 2015,

On May 8, 2015, the OSC issued a cease trade order against Angus Mining Inc. ("Angus"), a public company of which Mr. Brian Morales is the Chief Financial Officer, for failure to file audited financial statements, the associated management's discussion & analysis and certifications for the year ended December 31, 2014. On May 11, 2015, the BCSC also issued a cease trade order against Angus for failure to file audited financial statements, the associated management's discussion & analysis and certifications for the year ended December 31, 2014. These cease trade orders against Angus have been removed.

During the time

During the time I served at Zoompass Holdings Inc. Zoompass Holdings Inc. was served with a class action complaint that had been filed against the Company, its Chief Executive Officer and its Chief Financial Officer in the United States District Court for the District of New Jersey. The complaint alleged, inter alia, that the defendants violated the federal securities laws by, among other things, failing to disclose that the Company was engaged in an unlawful scheme to promote its stock. At the time, Zoompass analyzed the complaint and concluded that the complaint was legally deficient and otherwise without merit and has a filed a motion to dismiss. On August 7, 2018, the United States District Court for the District of New Jersey dismissed the Class Action Complaint. On August 21, 2018, the Company was served with the Second Amended Complaint in the District of New Jersey. The Company filed a motion to dismiss the Second Amended Complaint on September 18, 2018. On March 12, 2020, the United States Court of Appeals for the Third Circuit dismissed the appeal.

Also all of the Directors and Officers of Zoompass Holdings Inc., were served with three derivative complaints on behalf of the Company were filed against the Company's Directors and Chief Executive Officer, President, Corporate Secretary, and Chief Financial Officer, and nominally against the Company in the Eighth Judicial District Court of the State of Nevada in and for the County of Clark and in the United States District Court for the District of Nevada. These complaints alleged, inter alia, that the Company's officers and directors directed the Company to undertake an unlawful scheme to promote its stock. At the time the Company had analyzed these complaints and concluded that the complaints are legally deficient and otherwise without merit.

The United States District Court for the District of Nevada issued a stipulation and order of dismissal in May 2020.

The above actions stemmed from the notification by the OTC markets of the existence of a promotional newsletter OTC Markets informed the Company that it became aware of a promotional newsletter touting the Company and encouraging investors to purchase the Company's common stock as a result a caveat emptor symbol was associated with the Company's stock by the OTC Markets.

See Zoompass Holdings Inc press release on May 8, 2017.

On July 6, 2017, the Caveat Emptor Symbol was removed by the OTC markets. See Zoompass Holdings Inc press release on July 6, 2017.

On May 8, 2015,

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On September 18, 2020, a revocation order was granted by the OSC, BCSC and ASC fully revoking the CTOs

On October 10,

On October 10, 2014, I was named in a claim filed by Nawati Trading S.A. ("Nawati") in the Ontario Superior Court along with other defendants. I previously served as an officer of the company ("Company") that engaged Nawati, a third party company. I resigned from the Company in April 2014. The claim was dismissed on December 10, 2019.

MUNICIPAL FORM NO. 102—(Revised Dec. 1, 1968)

REPUBLIC OF THE PHILIPPINES

CERTIFICATE OF LIVE BIRTH

FILL OUT COMPLETELY, ACCURATELY, LEGIBLY IN INK OR TYPEWRITER

(TO BE ACCOMPLISHED IN DUPLICATE)

Register Number:

(a) Civil Registrar-General No.

(b) Local Civil Registrar No. 6396 (C78)

Province:

City or Municipality: MANILA

1. PLACE OF BIRTH

a. PROVINCE

STA. CRUZ

b. CITY OR MUNICIPALITY

MANILA

c. NAME OF HOSPITAL OR INSTITUTION (If not in hospital, give street address)

GALANG MEDICAL CENTER

d. IS PLACE OF BIRTH INSIDE CITY LIMITS?

Yes ☒No ☐

2. USUAL RESIDENCE OF MOTHER (Where does mother live?)

a. PROVINCE

b. CITY OR MUNICIPALITY

TONGO, MANILA

c. NUMBER AND STREET

2308 ALCALDE ST., GAGALANGIN,

d. IS RESIDENCE INSIDE CITY LIMITS?

Yes ☒No ☐

e. IS RESIDENCE ON A FARM?

Yes ☐No ☒

3. NAME (Type or print)

BRIAN JOSEPH

BAUTISTA

MORALES

4. SEX

M

5. THIS BIRTH

SINGLE ☒TWIN ☐TRIPLET ☐

5b. IF TWIN OR TRIPLET, WAS CHILD

1ST ☐2ND ☐3RD ☐

6. DATE OF BIRTH

Month MARCH Day 19 Year 1978

7. NAME

JESUS EMMANUEL

FERRER MORALES

CATHOLIC

8. NATIONALITY

FILIPINO

8a. RACE

BROWN

9. AGE (At time of this birth)

Years

29

10. BIRTHPLACE

GUAGUA, PAMPANGA

11a. USUAL OCCUPATION

EMPLOYEE

11b. KIND OF BUSINESS OR INDUSTRY

DUSTY

12. MAIDEN NAME

LILIA

TOLENTINO

BAUTISTA

CATHOLIC

13. NATIONALITY

FILIPINO

13a. RACE

BROWN

14. AGE (At time of this birth)

Years

28

15. BIRTHPLACE

MANILA

16. PREVIOUS DELIVERIES TO MOTHER (Do not include this birth)

a. How many children are now living?

0

b. How many other children were born alive but are now dead?

0

c. How many fetal deaths (fetuses born dead any time after conception)?

0

17c. INFORMANT'S SIGNATURE:

b. NAME IN PRINT: JESUS EMMANUEL MORALES

c. ADDRESS: 2308 ALCALDE TONGO MIA.

18. MOTHER'S MAILING ADDRESS: (Number, Street, City or Municipality, Province)

2308 ALCALDE ST., GAGALANGIN, TONGO, MANILA

19. I HEREBY CERTIFY that I attended the birth of this child who was born alive at 4:00 o'clock M. on the date above indicated.

a. SIGNATURE:

b. NAME IN PRINT:

c. ADDRESS:

19. CERTIFICATE OF ATTENDANCE AT BIRTH

DATE SIGNED BY ATTENDANT AT BIRTH:

DATE SIGNED BY ATTENDANT AT BIRTH:

DATE SIGNED BY ATTENDANT AT BIRTH:

DATE SIGNED BY ATTENDANT AT BIRTH:

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DATE SIGNED BY ATTENDANT AT BIRTH:

DATE SIGNED BY ATTENDANT AT BIRTH:

DATE SIGNED BY ATTENDANT AT BIRTH:

22a. LENGTH OF PREGNANCY

COMPLETED WEEKS.

22b. WEIGHT AT BIRTH

6

LBS.

15 OZ.

23. LEGITIMATE

YES ☒NO ☐

24. DATE AND PLACE OF MARRIAGE OF PARENTS (For legitimate birth)

MAY

7

1975

(Month)

(Date)

(Year)

City or Municipality

SAN JUAN METRO MANILA

Province

25. THIS CERTIFICATE IS PREPARED BY:

SIGNATURE:

NAME IN PRINT:

TITLE OR POSITION:

DATE:

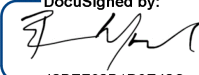
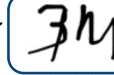
JOSEFINA P. DE VERA

secretary

4-17-78




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42BEF62B1D3E42C...

