

CAPITAL  MARKETS**HAYWOOD**Waterfront Centre
200 Burrard Street, Suite 700
Vancouver, B.C. V6C 3L6Bank of Montreal
Vancouver Main Branch
595 Burrard Street
Vancouver, B.C. V7X 1L7
00040-001

17811

PAY FIFTY-THREE DOLLARS AND 67 CENTS

10 22 2025
DATE MM DD YYYY

\$ *****53.67

INTEGRAL TRANSFER AGENCY INC

TO THE
ORDER
OF

HAYWOOD SECURITIES INC.

PER PER 

⑈ 1781127 ⑈ ⑆00040⑈001⑆

1323⑈009⑈

INSTRUCTIONS: PLEASE GIVE CHQ TO JOCELYN ABACAN

178112

ACCOUNT NUMBER	DESCRIPTION	AMOUNT
V99-1041-0	RUSH FEE REORG 55 NORTH 55 NORTH RUSH FEE REORG HAYWOOD SECURITIES INC PICK-UP	53.67
CDN DOLLARS		

HAYWOOD SECURITIES INC.
700-200 BURRARD ST.
VANCOUVER, BC V6C3L6

PLEASE DETACH THIS VOUCHER BEFORE DEPOSITING

MEMBERS:
Toronto Stock Exchange
TSX Venture Exchange
Montreal Exchange

CIPI
Canadian Investment
Regulatory Organization
MEMBER

INTEGRAL**TRANSFER AGENCY
SHAREHOLDERS SERVICES**

Integral Transfer Agency Inc.

600 Annette St., Lower Level, Toronto, ON, M6S 2C4

Phone: 416-623-8028 / Fax: 647-794-3332

www.integraltransfer.com / info@integraltransfer.com

Certificate Letter of Transmittal/Exchange Form

*You must submit all original certificates indicated below to Integral Transfer Agency Inc. along with this form.

*This transmittal form must be signed by all registered owners. If this letter of transmittal is signed by a person other than the registered owner(s) such as a trustee, executor, administrator, attorney in fact, officer of corporation, fiduciary, etc., it must be indicated along with proper evidence/documentation in accordance with Integral Transfer Agency Inc. and securities transfer rules and regulations. Please note if there is a change in registration, the owner of the certificates must have their signature *medallion guaranteed* by an approved bank, broker, or other financial institution associated with the medallion program, such as MSP, SEMP or STAMP. (See bottom of this form for signature and medallion stamp area.)

*The method of delivery of the enclosed certificate(s)/documents is at the discretion and risk of the owner. If you elect to send them by mail, Integral Transfer Agency Inc. suggests you send them by certified, registered, or overnight mail.

*Any questions as to the validity, form and eligibility of any certificates surrendered will be determined by Integral Transfer Agency Inc. and the issuer. Such determination shall be final and binding. Integral Transfer Agency Inc. and the issuer reserve the right to waive any irregularities or defects in the surrender of any certificates. Surrender will not be deemed to have been made until all irregularities have been corrected or waived.

Security holder: HAYWOOD SECURITIES INC

Issuer Name: 55 NORTH MINING INC

Security: 31680F207

ISIN: CA31680F2070

Certificate(s) Transmitted:

Certificate Number	Par/Quantity
C-1003	1,000,000

Total Shares:

Reason for Transmittal (Please check and give additional information):

☐ Registration/Ownership Change ☐ Restrictive Legend Change ☒ Other

Additional Information: REVERSE STOCK SPLIT- 12.5 OLD: 1 NEW CA31680F4050***

INTEGRAL

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Mailing Address/Delivery Instructions (for new/replacement certificates, if applicable):

☐ Option 1 - Please mail to the shareholder address on file:

***PLEASE ISSUE A DRS WITH THE SAME REGISTRATION AND

KINDLY EMAIL THE COPY TO corporateactions@haywood.com

Attention: JOY TUPAZ-ABACAN

☐ Option 2 - Please mail to the following address:

PLEASE CHECK THIS BOX IF THIS IS A PERMANENT CHANGE OF ADDRESS ☐

THE UNDERSIGNED REPRESENTS THAT I (WE) HAVE FULL AUTHORITY TO SURRENDER WITHOUT RESTRICTION THE CERTIFICATE(S) ENCLOSED HEREIN AND TO PROVIDE THE MAILING INSTRUCTIONS STATED ABOVE.

Securityholder Signature(s):

Print Name(s):

or

Authorized Representative Signature:

Print Name(s):

Title:

HAYWOOD SECURITIES INC.

BY

AUTHORIZED SIGNATURE

Date:

OCTOBER 21, 2025

Telephone Number (Required):

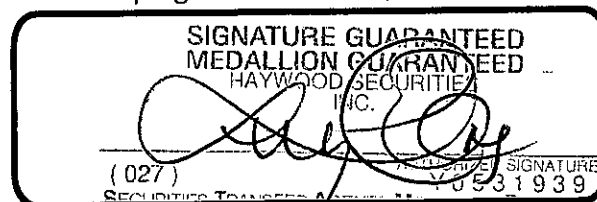
(604) 697-6036

E-mail Address:

corporateactions@haywood.com

Medallion Guarantee Stamp (for registration / ownership changes only):

The owner of the certificates must have their signature guaranteed by an approved bank, broker, or other financial institution associated with a medallion program such as MSP, SEMP or STAMP.



55 North Mining

CUSIP: 31680F207
ISIN: CA31680F2070

NUMBER

CA-1003

SHARES

1,000,000

Restricted

THIS CERTIFIES THAT Haywood Securities Inc.

IS THE RECORD HOLDER One Million

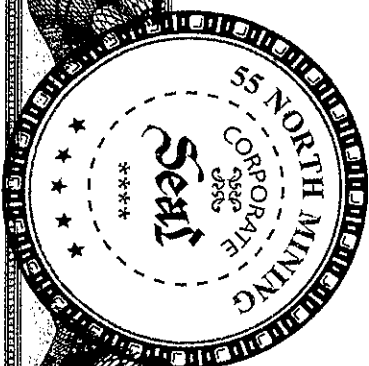
Shares of 55 North Mining, Common
transferable on the books of the Corporation in person or by duly authorized attorney upon
surrender of this Certificate properly endorsed. This Certificate is not valid until countersigned
by authorized representative of the company.

Witness the facsimile seal of the Corporation and the facsimile signatures of its duly authorized
officers.

DATE: 2025-06-17

Director

Barry



Countersigned and Registered by Integral Transfer Agency Ltd.

Kevin Ballant

The following abbreviations, when used in the inscription on the face of this certificate, shall be construed as though they were written out in full according to the applicable laws or regulations:

TEN COM - as tenants in common

TEN ENT - as tenants by the entireties

JT TEN - as joint tenants with right of survivorship
and not as tenants in common

UNIF GIFT MIN ACT..... Custodian.....

(Cust) (Minor)
under Uniform Gifts to Minors

Act.....
(State)

Additional Abbreviations may also be used though not in the above list.

For Value Received, _____ hereby sell, assign and transfer unto

PLEASE INSERT SOCIAL SECURITY OR OTHER IDENTIFYING NUMBER OF ASSIGNEE

(PLEASE PRINT OR TYPEWRITE NAME AND ADDRESS, INCLUDING ZIP CODE, OF ASSIGNEE)

_____ Shares
of the stock represented by the within Certificate, and do hereby irrevocably constitute and appoint

_____ Attorney
to transfer the said stock on the books of the within named Corporation with full power of substitution in the premises.

DATED

SIGNATURE

THE SIGNATURE TO THE ASSIGNMENT MUST CORRESPOND TO THE NAME AS WRITTEN UPON THE FACE OF THIS CERTIFICATE IN EVERY PARTICULAR, WITHOUT ALTERATION OR ENLARGEMENT OR ANY CHANGE WHATSOEVER, AND MUST BE GUARANTEED BY A COMMERCIAL BANK OR TRUST COMPANY OR MEMBER FIRM OF A NATIONAL OR REGIONAL OR OTHER RECOGNIZED STOCK EXCHANGE IN CONFORMANCE WITH A SIGNATURE GUARANTEE MEDALLION PROGRAM

"UNLESS PERMITTED UNDER SECURITIES LEGISLATION, THE HOLDER OF THESE SECURITIES SHALL NOT TRADE THE SECURITIES BEFORE OCTOBER 18, 2025."

Bulletin

Go to: -- Select Bulletin area --

Type: **Corporate Action**

Date Released: 10/02/2025

Category: **Mandatory**

Related Bulletins:



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Event Information

Released Date: **02 Oct 2025** Release Type: **Final**
 Bulletin Number: **2025-11504M**
 Event ID: **E002025258363**
 Bulletin Type: **Corporate Action**
 Category: **Mandatory**
 Event Name: **SPLR - Reverse Stock Split/Change in Nominal Value**
 CUSIP / ISIN: **CA31680F2070**
 Security Description: **55 NORTH MINING INC COM NEW**

Meeting Date:

Effective Date:

Options and Restrictions Information**Options**

Default	Description	CDS Expiry	Expiry	CDS Payable Date
1 Yes				03 Oct 2025

Submit

Qty	ISIN/Security Description	Price	Currency
12.500000000000000	(CA31680F2070) 55 NORTH MINING INC COM NEW		

Receive

Qty	ISIN/Security Description	Price	Currency
1.000000000000000	(CA31680F4050) 55 NORTH MINING/CM		

Restrictions

Type	Start Date	End Date
CNS Allotment	03 Oct 2025	31 Dec 9999
CNS	30 Sep 2025	31 Dec 9999
Deposit Entry/Confirm	26 Sep 2025	31 Dec 9999
Northbound Flip	03 Oct 2025	31 Dec 9999
Pledge Entry/Confirm	03 Oct 2025	31 Dec 9999
Pledge Settlement	03 Oct 2025	31 Dec 9999
SECURITY INELIGIBLE		
Ledger Adjustment/Inter-Account Movement	03 Oct 2025	31 Dec 9999
Trade Entry/Confirm	03 Oct 2025	31 Dec 9999
Trade Settlement	30 Sep 2025	31 Dec 9999
Withdrawal Entry/Confirm		

Additional Details

02OCT2025 Participants are advised that this event has been set up to replace Event#2025836038 due to setup adjustment.

CDS Contacts Details

CA Information Analyst: Susan Zhou, Tel: 416.365.8520 ext. 72032 or 514.848.6418 ext. 72032, Email: susan.zhou@tmx.com

CA Processing Analyst: Sunny Li, Tel: 416-365-8520 ext. 73909 or 514-848-6418 ext. 73909, Email: SIES.PROCESSING@TMX.COM