## **GREGORY S. YANKE LAW CORPORATION**

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November 4, 2025

Integral Stock Transfer Inc. 600 Annette St., Lower Level Toronto, Ontario M6S 2C4

Dear Sirs/Mesdames:

Re: Removal of Legend Pursuant to Rule 904 of Regulation S – Rumble Resources Inc. Gallios Consulting Inc. – 100,000,000 Common Shares (the "Shares")

Dear Sirs/Mesdames:

I have acted as legal counsel for Rumble Resources Inc. (the "Company") in connection with Gallios Consulting Inc. (the "Seller") proposed sale of the Shares through the facilities of the Canadian Securities Exchange, which Shares are reflected by DRS holder account 52, UID2132648, which is attached to this opinion (the "DRS Statement"). The DRS Statement is legended to reflect that the Shares were issued in a transaction that was not registered under the United States Securities Act of 1933, as amended (the "Securities Act").

The Company has asked me to provide our opinion as to whether the restrictive legend may be removed from the certificate representing the Shares in connection with a proposed sale pursuant to Rule 904 of Regulation S under the Securities Act.

For the purposes of this opinion, I have reviewed the following:

- 1. The DRS Statement;
- 2. A certification of non-U.S. distribution and compliance with Rule 904 of Regulation S from the Seller that, among other things, confirms that the Seller's non-affiliate status; that there will not be any directed selling efforts into the United States in connection with the sale of the Shares; that the Seller will sell the Shares exclusively through the facilities of the Canadian Securities Exchange; and that the proposed sale of the Shares is not part of a plan or scheme to evade the registration provisions of the Securities Act;
- 3. A search of the OTC Markets website to confirming the trading volume of the Company's shares through its facilities;
- 4. Such other documents, records, and instruments as I have considered necessary or appropriate for the purposes of rendering this opinion.

Based on and subject to the foregoing and in reliance thereon, and subject to the assumptions, qualifications, and limitations set forth below, I am of the opinion that:

- 1. The Shares were originally issued by the Company, a corporation organized under the laws of British Columbia, Canada, in a transaction that did not involve any public offering in the United States and that was exempt from the registration requirements of the Securities Act.
- 2. The Company is a "foreign private issuer" as defined in Rule 405 under the U.S. Securities Act. The Company is not, and has not been, a reporting company under the U.S. Securities Exchange Act of 1934, as amended. The Shares are listed for trading on the Canadian Securities Exchange, and is no substantial U.S. market interest with respect to the Sharesa as defined in Rule 902(j) of Regulation S.
- 3. The proposed sale of the Shares by the Shareholder, who is a resident of the United States, will be effected through the facilities of the Canadian Securities Exchange and not to any person known by the Shareholder to be a U.S. Person (as such term is defined in Regulation S under the Securities Act).

Accordingly, the sale of the Shares as described above constitutes an offshore transaction within the meaning of Rule 902(h) of Regulation S, and is not subject to the registration requirements of Section 5 of the U.S. Securities Act.

The proposed sale of the Shares by the Seller may be made pursuant to Rule 904 of Regulation S under the Securities Act and is not subject to registration under the Securities Act. Accordingly, the restrictive legend may be removed from DRS Statement representing the Shares in connection with such sale.

This opinion is furnished to you in connection with the removal of the legend from the certificate representing the Shares and may not be relied upon by any other person, or for any other purpose, without our prior written consent.

Sincerely,

GREGORY S. YANKE LAW CORPORATION

**GREG YANKE**