

Integral Transfer Agency Inc.

600 Annette St.

Lower Level

Toronto, Ontario M6S 2C4

Canada

Phone: 4166238028

Fax: 647-794-3332

www.integraltransfer.com/new

BILL TO

Highland Critical Minerals Corp

Brian Morales

13883 W. 8th Avenue

Vancouver, British Columbia V6H3 W4

Canada

416-648-8995

bmorales@bjmorales.com

Invoice Number: 4072

Invoice Date: November 1, 2025

Payment Due: November 1, 2025

Amount Due (CAD): \$347.35

Items	Quantity	Price	Amount
Escrow - Share Release Release of Warrants	2	\$35.00	\$70.00
Warrant - BE Warrant Book Entry	4	\$15.00	\$60.00
Warrant - Legend / Restriction Warrant Legend / Restriction	2	\$9.00	\$18.00
Escrow - Share Release Release of Escrow Shares	1	\$35.00	\$35.00
Book Entry - Equity Book Entry - Equity	2	\$17.50	\$35.00
Book Entry - Legend / Restriction Book Entry Certificate Legend / Restriction	1	\$9.00	\$9.00
Warrant - Retire / Cancel Warrant Retirement / Cancellation	2	\$15.00	\$30.00
Warrant - Transfer Warrant Transfer	3	\$10.00	\$30.00
Book Entry - Equity Book Entry - Equity (Conversion)	1	\$17.50	\$17.50

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Items	Quantity	Price	Amount
Warrant - BE Warrant Book Entry	2	\$15.00	\$30.00
Subtotal:			\$334.50
BC 5% (878091792RT0001):			\$12.85
Total:			\$347.35
Amount Due (CAD):			\$347.35

Notes / Terms

Please note updated payment accounts

Payment Instructions:

Direct Deposit (EFT Only):

Financial Institution: Equitable Bank

Financial Institution Address: 2200-25 Ontario Street, Toronto, ON M5A 0Y9, Canada

Beneficiary: Integral Transfer Agency Inc.

Beneficiary Address: 600 Annette St., Toronto, ON M6S 2C4, Canada

Account Number: 400045305

Transit Number: 80003

Institution Number: 623

International Incoming Wires (No Domestic):

Financial Institution: Wise Payments Canada Inc.

Financial Institution Address: 99 Bank Street, Suite 1420, Ottawa, ON, K1P 1H4, Canada

Beneficiary: Integral Transfer Agency Inc.

Beneficiary Address: 600 Annette St., Toronto, ON M6S 2C4, Canada

Account Number: 200117040658

Transit Number: 16001

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Phone: 4166238028
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Institution Number: 621

Swift/BIC: TRWICAW1XXX

e-Transfer / PayPal: accounting@integraltransfer.com

Invoices are due upon receipt. Any balance unpaid 30 days after the issuance of this invoice may be subject to a financing charge of 1.5% per month (18% per annum) compounded monthly until paid in full.