

2024-10-17

55 North Mining

CUSIP: 31680F207  
ISIN: CA31680F2070

NUMBER

CA-1001

SHARES

3,500,000

Restricted

THIS CERTIFIES THAT Research Capital Corporation

IS THE RECORD HOLDER Three Million Five Hundred Thousand

Shares of 55 North Mining. Common  
transferable on the books of the Corporation in person or by duly authorized attorney upon  
surrender of this Certificate properly endorsed. This Certificate is not valid until countersigned  
by authorized representative of the company.

Witness the facsimile seal of the Corporation and the facsimile signatures of its duly authorized  
officers.

DATE: 2025-06-17

Director

*[Signature]*



Countersigned and Registered by Integral Transfer Agency, Inc.

*[Signature]*



## Certificate Letter of Transmittal/Exchange Form

\*You must submit all original certificates indicated below to Integral Transfer Agency Inc. along with this form.

\*This transmittal form must be signed by all registered owners. If this letter of transmittal is signed by a person other than the registered owner(s) such as a trustee, executor, administrator, attorney in fact, officer of corporation, fiduciary, etc., it must be indicated along with proper evidence/documentation in accordance with Integral Transfer Agency Inc. and securities transfer rules and regulations. Please note if there is a change in registration, the owner of the certificates must have their signature *medallion guaranteed* by an approved bank, broker, or other financial institution associated with the medallion program, such as MSP, SEMP or STAMP. (See bottom of this form for signature and medallion stamp area.)

\*The method of delivery of the enclosed certificate(s)/documents is at the discretion and risk of the owner. If you elect to send them by mail, Integral Transfer Agency Inc. suggests you send them by certified, registered, or overnight mail.

\*Any questions as to the validity, form and eligibility of any certificates surrendered will be determined by Integral Transfer Agency Inc. and the issuer. Such determination shall be final and binding. Integral Transfer Agency Inc. and the issuer reserve the right to waive any irregularities or defects in the surrender of any certificates. Surrender will not be deemed to have been made until all irregularities have been corrected or waived.

**Security holder:** RESEARCH CAPITAL CORPORATIO

**Issuer Name:** 55 NORTH MINING

**Security:** COMMON

**ISIN:** CA31680F4050

### Certificate(s) Transmitted:

Certificate Number	Par/Quantity
CA-1001	3,500,000

**Total Shares:**

**Reason for Transmittal** (Please check and give additional information):

☐ Registration/Ownership Change

☐ Restrictive Legend Change

☒ Other

Additional Information: RE-REGISTRATION