

HIGHLAND CRITICAL MINERALS CORP.
NOTICE OF CONVERSION

The Corporation issued 375,000 Warrants in the name of 1282484 BC Ltd. at a price of CAD\$0.15 per Warrant on March 31, 2024 for a total amount payable upon exercise of CAD\$56,250. Each Warrant entitles the holder thereof to receive, with payment in full, one class A common share of the Corporation;

In accordance with the terms of the Warrants, each Warrant will be exercised (the “Deemed Exercise”) into one Class A Common Share upon fulfillment of the terms of the Warrant Agreement (Schedule “A”).

The Corporation, a corporation incorporated under the laws of the Province of British Columbia, hereby gives notice to the registered holder of the Warrants that the Class A Common Shares (the “Underlying Securities”) have been issued upon the Deemed Exercise of the Special Warrants as follows:

- a) the Underlying Securities so issued upon the exercise or deemed exercise of the Special Warrants have been issued to (i) in respect of Warrants that are not CDS Global Special Warrants, the person or persons in whose name or names the Underlying Securities so subscribed for are to be issued as specified in the exercise form, in the case of voluntary exercise, or Subscription Agreement, in the case of deemed exercise or (ii) in respect of CDS Global Special Warrants, the Depository;
- b) The number of Class A Common Shares issued is equal to the number of Warrants exercised or deemed exercised, in accordance with the terms of the Warrants; and
- c) the Corporation will provide, upon request and without charge, to the registered holder of such Underlying Securities, a full copy of the text of:
 - I) the rights, privileges, restrictions and conditions attached to the Class A Common Shares; and
 - II) the authority of the directors to fix the rights, privileges, restrictions and conditions of subsequent series, if applicable.

DATED this 11th day of November, 2025

Highland Critical Minerals Corp.

Per: 
Authorized Signatory – Brian Morales

Certificate Of Completion

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Brian Morales

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Freeform Signing

Electronic Record and Signature Disclosure:

Not Offered via DocuSign

In Person Signer Events

Signature

Timestamp

Editor Delivery Events

Status

Timestamp

Agent Delivery Events

Status

Timestamp

Intermediary Delivery Events

Status

Timestamp

Certified Delivery Events

Status

Timestamp

Carbon Copy Events

Status

Timestamp

Witness Events

Signature

Timestamp

Notary Events

Signature

Timestamp

Envelope Summary Events

Status

Timestamps

Envelope Sent

Hashed/Encrypted

11/11/2025 11:11:51 AM

Certified Delivered

Security Checked

11/11/2025 11:11:56 AM

Signing Complete

Security Checked

11/11/2025 11:12:04 AM

Completed

Security Checked

11/11/2025 11:12:04 AM

Payment Events

Status

Timestamps