



## TREASURY DIRECTION

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Via email: [support@excelsiorsolutions.biz](mailto:support@excelsiorsolutions.biz)

**Integral Transfer Agency Inc.**  
600 Annette St., Lower Level  
Toronto, Ontario, M6S 2C4

October 21, 2025

Dear Sirs:

**Re: EagleOne Metals Corporation (the "Company")**  
**Treasury Direction – 4:1 Forward Share Split**

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By resolution of the board of directors of the Company, you are authorized and directed to issue a total of **29,244,000** common shares in the capital of the Company ("**Common Shares**") as of **October 21, 2025**, in favour of the holder(s) listed in the attached schedule for the number of securities set opposite the name(s) listed.

A total of **29,244,000** Common Shares are being issued in respect to a 4:1 forward split of the Company's shares, distributed on a push-out basis. The balance of Common Shares issued and outstanding following this issuance equals **38,992,000**.

We hereby certify that the Company has received full consideration for this issuance and that these securities are, therefore, validly issued as fully paid and non-assessable. We also certify that the Treasury Direction adheres to the requirements as set out in the Company's By-Laws and that the issuance of these securities is not in violation of any applicable laws or regulations.


Please note that certain certificates representing the Common Shares to be issued to the persons set out in Schedule "A" hereto must bear legends [as set out at the bottom of the Schedule] on the face of each certificate (or if the face of the certificate has insufficient space, on the back of the certificate with a reference on the face of the certificate to the legend) or, if the Shares are being entered into a direct registration or other electronic book-entry system, such party must receive a written notice containing such legends.


Upon issuance of the requested share certificates either in physical form or by Direct Registration System (DRS) statements, please deliver the DRS statements in accordance with the schedule attached hereto.

Furthermore, we hereby give you instruction to provide to the Canadian Securities Exchange, within five (5) business days following the issuance of these securities, a copy of this Treasury Direction.

Yours truly,

**EAGLEONE METALS CORPORATION**

Signed by:  
  
B6ADE5B037A8461  
Matthew Markin  
Chief Executive Officer and Director

Signed by:  
  
3CAA74EE860643D...  
Barry Wattenberg  
Chief Financial Officer and Director

NOTE: The treasury direction must be signed by two authorized signing officers of the Issuer as stated on the most recent Certificate of Incumbency unless applicable exchange rules and the Issuer's by-laws allow for one signature.



### SCHEDULE TO TREASURY DIRECTION DATED OCTOBER 21, 2025

REGISTRATION**	ADDRESS	DELIVERY INSTRUCTIONS	LEGEND	NO. OF SECURITIES	PRICE PER SHARE(CAD)
Matthew Markin	#1500 - 701 West Georgia Street Vancouver, BC, V7Y 1C6 Canada	<b>EMAIL DRS TO:</b> <a href="mailto:pam@keystonecorp.ca">pam@keystonecorp.ca</a>	A	5,700,000	N/A
Barry Wattenberg	6711 Jog Palm Drive Boynton Beach, Florida 33437-3930 United States		A and B	450,000	N/A
Howard Blank	C-1500 West 16 <sup>th</sup> Avenue Vancouver, BC V6J 2L6 Canada		A	300,000	N/A
Robert Reukl	21 Falcon Avenue Manitouwadge, Ontario P0T 2C0 Canada		A	300,000	N/A
Jeff Younger	#437 - 2050 Scotia Street Vancouver, BC V5T 4T1 Canada			9,000	N/A
Greg Yanke	3397 Redtail Place Nanaimo, BC V9T 6T4 Canada			3,000	N/A
Pam Arnold	2256 East 40 <sup>th</sup> Avenue Vancouver, BC V5P 1J5 Canada			3,000	N/A
Gregory Fedun	1488 Semlin Drive Vancouver, BC V5L 5C2 Canada			3,000	N/A
Christine Larter	1488 Semlin Drive Vancouver, BC V5L 5C2 Canada			3,000	N/A
Blair Law	#4201 - 667 Howe Street Vancouver, BC V6C 0B5 Canada			3,000	N/A
Clive Brookes	15444 Royal Avenue White Rock, BC V4B 1N1 Canada			15,000	N/A



REGISTRATION**	ADDRESS	DELIVERY INSTRUCTIONS	LEGEND	NO. OF SECURITIES	PRICE PER SHARE(CAD)
Nicole Weglietner	2177 West 51 <sup>st</sup> Avenue Vancouver, BC V6P 1E6 Canada	<b>EMAIL DRS TO:</b> pam@keystonecorp.ca		3,000	N/A
Gunnar Wegleitner	2177 West 51 <sup>st</sup> Avenue Vancouver, BC V6P 1E6 Canada			3,000	N/A
Jordan Deyrmenjian	1189 Melville Street Vancouver, BC V6E 4T8 Canada			3,000	N/A
Tatiana Getter	#4402 - 1128 West Georgia Street Vancouver, BC V6E 0A8 Canada			3,000	N/A
Aviel Getter	#409 - 603 West 59 <sup>th</sup> Avenue Vancouver, BC V6P 0J9 Canada			3,000	N/A
Stockosaurus Crowdfunding Inc.	#1501 - 9188 University Crescent Burnaby, BC V5A 0A5 Canada			300,000	N/A
Cole Alexander	5320 Seaside Place West Vancouver, BC V7W 3E2 Canada			6,000	N/A
Cassiana Blank	C-1500 - West 16 <sup>th</sup> Avenue Vancouver, BC V6J 2L6 Canada			3,000	N/A
Sylvia Boss	2995 Marine Drive West Vancouver, BC V7V 1M3 Canada			6,000	N/A
Massimo Bellini Bressi	#412 - 123 West 1 <sup>st</sup> Street North Vancouver, BC V7M 0E5 Canada			3,000	N/A
Roxana Bellini Bressi	#412 - 123 West 1 <sup>st</sup> Street North Vancouver, BC V7M 0E5 Canada			3,000	N/A
Chris Charbonneau	4265 Knoedler Road Prince George, BC V2K 5V7 Canada			3,000	N/A



REGISTRATION**	ADDRESS	DELIVERY INSTRUCTIONS	LEGEND	NO. OF SECURITIES	PRICE PER SHARE(CAD)
Zachary Funk	301 Mount Royal Place Nanaimo, BC V9R 6A4 Canada	<b>EMAIL DRS TO:</b> <a href="mailto:pam@keystonecorp.ca">pam@keystonecorp.ca</a>		3,000	N/A
Amandeep Gill	9035 Wilberforce Street Burnaby, BC V3N 4C5 Canada			3,000	N/A
Andre Gregorian	2995 Marine Drive West Vancouver, BC V7V 1M3 Canada			6,000	N/A
Leo Gregorian	2995 Marine Drive West Vancouver, BC V7V 1M3 Canada			6,000	N/A
Richard Hay	1387 Minto Crescent Vancouver, BC V6H 2J6 Canada			3,000	N/A
Bev Heinrich	2101 McMullen Avenue Vancouver, BC V6L 3B4 Canada			3,000	N/A
Kirandeep Kaur Viridi	11287 Glenbrook Place Delta, BC V4C 7N5 Canada			3,000	N/A
Terry Keith	#405 - 124 West 1 <sup>st</sup> Street North Vancouver, BC V7M 3N3 Canada			3,000	N/A
Taylor Kuntz	#515 - 2888 Cambie Street Vancouver, BC V5Z 0H3 Canada			6,000	N/A
Shaun Lanigan	#1505 - 2045 Nelson Street Vancouver, BC V6G 1N8 Canada			6,000	N/A
Stacy Lederman	519 West 29 <sup>th</sup> Avenue Vancouver, BC V5Z 2H8 Canada			6,000	N/A
Alberto Leone	#1502 - 1428 West 6 <sup>th</sup> Avenue Vancouver, BC V6H 4H4 Canada			3,000	N/A



REGISTRATION**	ADDRESS	DELIVERY INSTRUCTIONS	LEGEND	NO. OF SECURITIES	PRICE PER SHARE(CAD)
Maria Leone	1225 West 8 <sup>th</sup> Avenue Vancouver, BC V6H 1C7 Canada	<b>EMAIL DRS TO:</b> <a href="mailto:pam@keystonecorp.ca">pam@keystonecorp.ca</a>		3,000	N/A
Byron Loree	35168 Kootenay Drive Abbotsford, BC V2S 8C8 Canada			3,000	N/A
Manraj Manhas	301 Mount Royal Place Nanaimo, BC V9R 6A4 Canada			3,000	N/A
Justin Mensah-Coker	#2004 - 1128 Quebec Street Vancouver, BC V6A 4E1 Canada			6,000	N/A
Lauren Neil	3507 Mount Blanchard Place Abbotsford, BC V2S 6T5 Canada			6,000	N/A
Robert Payment	16333 - 79 <sup>th</sup> Avenue Surrey, BC V4N 0K5 Canada			3,000	N/A
Bruce Power	836 Wellington Drive North Vancouver, BC V7K 1K7 Canada			3,000	N/A
Hunter Scarfe	1211 Marinaside Crescent Vancouver, BC V6Z 2V5 Canada			6,000	N/A
Marcel Schneider	Schulstr 23 Lubbecke 32312 Germany			3,000	N/A
Aaron Sklavenitis	4307 Blenheim Street Vancouver, BC V6L 2Z6 Canada			3,000	N/A
Angela Sklavenitis	4307 Blenheim Street Vancouver, BC V6L 2Z6 Canada			3,000	N/A
Elissa Sklavenitis	4307 Blenheim Street Vancouver, BC V6L 2Z6 Canada			3,000	N/A



REGISTRATION**	ADDRESS	DELIVERY INSTRUCTIONS	LEGEND	NO. OF SECURITIES	PRICE PER SHARE(CAD)
Kyle Uy	#515 - 2888 Cambie Street Vancouver, BC V5Z 0H3 Canada	<b>EMAIL DRS TO:</b> <a href="mailto:pam@keystonecorp.ca">pam@keystonecorp.ca</a>		6,000	N/A
Wen Xian Yu	1387 Minto Crescent Vancouver, BC V6H 2J6 Canada			3,000	N/A
Sharon Yu	1387 Minto Crescent Vancouver, BC V6H 2J6 Canada			3,000	N/A
Hao Lin Zhang	1387 Minto Crescent Vancouver, BC V6H 2J6 Canada			3,000	N/A
Isabella Ciambrelli	1108 St. Andrews Avenue North Vancouver, BC V7L 4V5 Canada			3,000	N/A
Stephen Webber	5713 Mountainside Drive Kelowna, BC V1W 5L6 Canada			3,000	N/A
Eyrelly Webber	5713 Mountainside Drive Kelowna, BC V1W 5L6 Canada			3,000	N/A
Alan Gelfand	#2302 - 1000 Beach Avenue Vancouver, BC V6E 4M2 Canada			3,000	N/A
Keith Dolo	2807 West 37 <sup>th</sup> Avenue Vancouver, BC V6N 2T7 Canada			3,000	N/A
Bikram Gill	6598, 130 <sup>th</sup> Street Surrey, BC V3W 4J1 Canada			3,000	N/A
Patrizia Leone-Mitchell	#550 - 1188 West Georgia Street Vancouver, BC V6E 4A2 Canada			3,000	N/A
Paul Manson	6991 Porpoise Drive Sechelt, BC V7Z 0C8 Canada			3,000	N/A



REGISTRATION**	ADDRESS	DELIVERY INSTRUCTIONS	LEGEND	NO. OF SECURITIES	PRICE PER SHARE(CAD)
John Campbell	#1823 - 1028 Barclay Street Vancouver, BC V6E 0B1 Canada	<b>EMAIL DRS TO:</b> <a href="mailto:pam@keystonecorp.ca">pam@keystonecorp.ca</a>		3,000	N/A
Emma Palmer	918, 165 <sup>th</sup> Street Surrey, BC V4A 9A4 Canada			3,000	N/A
Conor Power	839 Heritage Boulevard North Vancouver, BC V7J 3G6 Canada			3,000	N/A
Nick Brazier	2425 West 16 <sup>th</sup> Avenue Vancouver, BC V6K 3B7 Canada			3,000	N/A
Penny Hatzimanolakis	839 Heritage Boulevard North Vancouver, BC V7J 3G6 Canada			3,000	N/A
Teresa Vaccaro	#101 - 1200 West 10 <sup>th</sup> Avenue Vancouver, BC V6H 1J3 Canada			3,000	N/A
Mikayla Medwedrich	#101 - 1200 West 10 <sup>th</sup> Avenue Vancouver, BC V6H 1J3 Canada			3,000	N/A
Liam Webber	5713 Mountainside Drive Kelowna, BC V1W 5L6 Canada			3,000	N/A
Bryden Power	839 Heritage Boulevard North Vancouver, BC V7J 3G6 Canada			3,000	N/A
BTC Investments Inc.	4510 Halifax Way Burnaby, BC V5C 0K4 Canada			3,000	N/A
Charlie Brezer	96 East 18 <sup>th</sup> Avenue Vancouver, BC V5V 1C9 Canada			3,000	N/A
Giuseppina Perri	10280 Railway Avenue Richmond, BC V7E 2B8 Canada			3,000	N/A



REGISTRATION**	ADDRESS	DELIVERY INSTRUCTIONS	LEGEND	NO. OF SECURITIES	PRICE PER SHARE(CAD)
Devona Gaglardi	96 East 18 <sup>th</sup> Avenue Vancouver, BC V5V 1C9 Canada	<b>EMAIL DRS TO:</b> <a href="mailto:pam@keystonecorp.ca">pam@keystonecorp.ca</a>		3,000	N/A
Franco Bastone	2425 West 16 <sup>th</sup> Avenue Vancouver, BC V6K 3B7 Canada			3,000	N/A
Cheryl Bastone	2425 West 16 <sup>th</sup> Avenue Vancouver, BC V6K 3B7 Canada			3,000	N/A
Carla Mason	3912 West Marine Drive Vancouver, BC V7N 1N4 Canada			15,000	N/A
Peter Alevras	3870 West Broadway Vancouver, BC V6R 2C3 Canada			15,000	N/A
Breanne Wood	#3908 - 4458 Beresford Street Burnaby, BC V5H 0J1 Canada			15,000	N/A
Rory Torrance	#3908 - 4458 Beresford Street Burnaby, BC V5H 0J1 Canada			15,000	N/A
Lindsay Wood	#602 - 233 Kingsway Vancouver, BC V5T 3J5 Canada			15,000	N/A
John Alevras	3870 West Broadway Vancouver, BC V6R 2C3 Canada			15,000	N/A
David Alevras	3870 West Broadway Vancouver, BC V6R 2C3 Canada			15,000	N/A
Tiberio Faedo	2494 West Shadbolt Lane Vancouver, BC V7S 3J1 Canada			15,000	N/A
Andrew Argento	#206 - 2247 Folkestone Way West Vancouver, BC V7S 2Y7 Canada			15,000	N/A





REGISTRATION**	ADDRESS	DELIVERY INSTRUCTIONS	LEGEND	NO. OF SECURITIES	PRICE PER SHARE(CAD)
Reema Alevras	3870 West Broadway Vancouver, BC V6R 2C3 Canada	<b>EMAIL DRS TO:</b> <a href="mailto:pam@keystonecorp.ca">pam@keystonecorp.ca</a>		15,000	N/A
Ariana Nigro	1398 Laburnum Street Vancouver, BC V6J 3W3 Canada			15,000	N/A
Franco Nigro	274 Howard Avenue Burnaby, BC V5B 3P5 Canada			15,000	N/A
Rachel Kapsalis	1398 Laburnum Street Vancouver, BC V6J 3W3 Canada			15,000	N/A
Stanislaw Li	475 Beach Crescent Vancouver, BC V6Z 3B9 Canada			15,000	N/A
Justyna Jarosz	475 Beach Crescent Vancouver, BC V6Z 3B9 Canada			15,000	N/A
John Arabliatan	11342, 136 <sup>th</sup> Street Surrey, BC V3R 3C1 Canada			15,000	N/A
Pierre Nasr	3951 West 11 <sup>th</sup> Avenue Vancouver, BC V6R 2L1 Canada			15,000	N/A
Dineshkumar Patel	5611 Ormidale Street Vancouver, BC V5R 4R2 Canada			3,000	N/A
Duncan MacDonald	#550 - 3381 Cambie Street Vancouver, BC V5Z 4R3 Canada			3,000	N/A
Leah Magbanua	3360 Nanaimo Street Vancouver, BC V5N 5G6 Canada			3,000	N/A
Louise Maltais	#550 - 3381 Cambie Street Vancouver, BC V5Z 4R3 Canada			3,000	N/A
Munir Ali	#1084 - 10 Market Street Camana Bay, Cayman Islands			3,000	N/A



REGISTRATION**	ADDRESS	DELIVERY INSTRUCTIONS	LEGEND	NO. OF SECURITIES	PRICE PER SHARE(CAD)
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada	MAIL DRS STATEMENT TO CDS		3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			15,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			6,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			6,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A



REGISTRATION**	ADDRESS	DELIVERY INSTRUCTIONS	LEGEND	NO. OF SECURITIES	PRICE PER SHARE(CAD)
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada	MAIL DRS STATEMENT TO CDS		3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			30,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			15,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			6,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			6,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			6,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			15,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A



REGISTRATION**	ADDRESS	DELIVERY INSTRUCTIONS	LEGEND	NO. OF SECURITIES	PRICE PER SHARE(CAD)
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada	MAIL DRS STATEMENT TO CDS		1,200,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			15,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			6,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			6,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			9,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			6,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			9,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			6,000	N/A



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CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada	<b>MAIL DRS STATEMENT TO CDS</b>		9,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			3,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			2,460,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada			1,320,000	N/A
Kyle Loney	568 Howey Drive Sudbury, Ontario P3B 1G6 Canada	<b>EMAIL DRS TO:</b> pam@keystonecorp.ca	<b>C &amp; D</b>	15,000	N/A
Chili Ventures Inc.	6387 Churchill Street Vancouver, BC V6M 3H8 Canada	<b>PHYSICAL CERTIFICATES</b> Please deliver to company office: Suite 1500 - 701 West Georgia Street Vancouver, BC, V7Y 1C6		480,000	N/A
Eric Masavage	11282, 164 <sup>th</sup> Court North Jupiter, Florida 33478-6147 United States		<b>B</b>	480,000	N/A
Angela Savenye	3397 Redtail Place Nanaimo, BC V9T 6T4 Canada	<b>EMAIL DRS TO:</b> pam@keystonecorp.ca		900,000	N/A
Christian Garay	1515 Arpeika Street Fort Lauderdale, Florida 33312-1506 United States	<b>PHYSICAL CERTIFICATES</b> Please deliver to company office: Suite 1500 - 701 West Georgia Street Vancouver, BC, V7Y 1C6	<b>B</b>	660,000	N/A
678135 BC Ltd.	2196 West 15 <sup>th</sup> Avenue Vancouver, BC V6K 2Y5 Canada			600,000	N/A
Sylvia Marchini	11282, 164 <sup>th</sup> Court North Jupiter, Florida 33478-6147 United States		<b>B</b>	1,800,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada	<b>MAIL DRS STATEMENT TO CDS</b>		120,000	N/A



REGISTRATION**	ADDRESS	DELIVERY INSTRUCTIONS	LEGEND	NO. OF SECURITIES	PRICE PER SHARE(CAD)
Gerard Murphy	3861 Blenheim Street Vancouver, BC V6L 2Y5 Canada	<b>EMAIL DRS TO:</b> pam@keystonecorp.ca		1,800,000	N/A
Gundyco ITF, JGR Investments Inc.	10230 Railway Avenue Richmond, BC V7E 2B8 Canada			2,700,000	N/A
Kitwe Management Inc.	#316 - 1290 Howe Street Vancouver, BC V6Z 0C2 Canada			2,700,000	N/A
Kigelia Management Inc.	#807 - 1641 Lonsdale Avenue North Vancouver, BC V7M 2J5 Canada			2,400,000	N/A
CDS & Co.	100 Adelaide Street West Toronto, Ontario M5H 1S3 Canada	<b>MAIL DRS STATEMENT TO CDS</b>		1,800,000	N/A
			<b>TOTAL:</b>	<b>29,244,000</b>	

**Restrictive legends to be affixed:**

**LEGEND A:**

“THESE SHARES ARE SUBJECT TO AN ESCROW AGREEMENT AND WILL BE RELEASED FROM ESCROW IN ACCORDANCE WITH THE TERMS OF SUCH AGREEMENT.”

**LEGEND B:**

“THE SECURITIES EVIDENCED HEREBY HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR THE SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION. THE SECURITIES MAY NOT BE OFFERED, SOLD, PLEDGED OR OTHERWISE TRANSFERRED EXCEPT (1) PURSUANT TO AN EXEMPTION FROM REGISTRATION UNDER THE SECURITIES ACT OR (2) PURSUANT TO AN EFFECTIVE REGISTRATION STATEMENT UNDER THE SECURITIES ACT, IN EACH CASE IN ACCORDANCE WITH ALL APPLICABLE STATE SECURITIES LAWS AND THE SECURITIES LAWS OF OTHER JURISDICTIONS, AND IN THE CASE OF A TRANSACTION EXEMPT FROM REGISTRATION, UNLESS THE COMPANY HAS RECEIVED AN OPINION OF COUNSEL REASONABLY SATISFACTORY TO IT THAT SUCH TRANSACTION DOES NOT REQUIRE REGISTRATION UNDER THE SECURITIES ACT AND SUCH OTHER APPLICABLE LAWS.



**LEGENDS C and D:**

“UNLESS PERMITTED UNDER SECURITIES LEGISLATION, THE HOLDER OF THIS SECURITY MUST NOT TRADE THE SECURITY BEFORE JANUARY 18, 2026.”

“WITHOUT PRIOR WRITTEN APPROVAL OF THE CANADIAN SECURITIES EXCHANGE AND COMPLIANCE WITH ALL APPLICABLE SECURITIES LEGISLATION, THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE SOLD, TRANSFERRED, HYPOTHECATED OR OTHERWISE TRADED ON OR THROUGH THE FACILITIES OF CANADIAN SECURITIES EXCHANGE OR OTHERWISE IN CANADA OR TO OR FOR THE BENEFIT OF A CANADIAN RESIDENT UNTIL JANUARY 18, 2026”.