



Canaccord Genuity  
cgf.com

Canaccord Genuity Corp.  
1133 Melville St, Suite 1100  
Vancouver, BC  
Canada V6E 4E5

**21 October 2025**

**Integral Transfer Agency Inc.**

600 Annette Street  
Toronto, ON M6S 2C4

**Attention: Corporate Actions**

Re: exchange of certificate **55 NORTH MINING INC**

Attached are the following certificate of **55 NORTH MINING INC** for exchange to new consolidated shares.

**#CA-1000** registered as **CANACCORD GENUITY CORP** for **15,500,000** shares.

Please process and issue the shares as follows:

**New Shares - CANACCORD GENUITY CORP.**

The Stack, 1133 Melville Street Suite 1200  
Vancouver, BC, V6E 4E5

**Note:** No changes in beneficial ownership

**Please email the DRS to [rballesteros@cgf.com](mailto:rballesteros@cgf.com) as soon as its ready. \*\*Please note if shares are restricted please issue Certificate instead and email [rballesteros@cgf.com](mailto:rballesteros@cgf.com) when delivered.\*\***

If you have any questions, please do not hesitate to contact me directly.

Thank you in advance for your assistance.

**Russel Ballesteros**

Sr. Securities Services

Canaccord Genuity Corp.

The Stack, 1133 Melville Street Suite 1200 Vancouver, BC V6E 4E5

**Internal dial: \*82.7354 / Tel: +1 604 643 7354**



Canaccord Genuity



## Certificate Letter of Transmittal/Exchange Form

\*You must submit all original certificates indicated below to Integral Transfer Agency Inc. along with this form.

\*This transmittal form must be signed by all registered owners. If this letter of transmittal is signed by a person other than the registered owner(s) such as a trustee, executor, administrator, attorney in fact, officer of corporation, fiduciary, etc., it must be indicated along with proper evidence/documentation in accordance with Integral Transfer Agency Inc. and securities transfer rules and regulations. Please note if there is a change in registration, the owner of the certificates must have their signature *medallion guaranteed* by an approved bank, broker, or other financial institution associated with the medallion program, such as MSP, SEMP or STAMP. (See bottom of this form for signature and medallion stamp area.)

\*The method of delivery of the enclosed certificate(s)/documents is at the discretion and risk of the owner. If you elect to send them by mail, Integral Transfer Agency Inc. suggests you send them by certified, registered, or overnight mail.

\*Any questions as to the validity, form and eligibility of any certificates surrendered will be determined by Integral Transfer Agency Inc. and the issuer. Such determination shall be final and binding. Integral Transfer Agency Inc. and the issuer reserve the right to waive any irregularities or defects in the surrender of any certificates. Surrender will not be deemed to have been made until all irregularities have been corrected or waived.

Security holder: *Canaccord Genuity Corp.*

Issuer Name: *55 North Mining*

Security:

ISIN: *CA31680F2070*

### Certificate(s) Transmitted:

Certificate Number	Par/Quantity
<i>CA-1000</i>	<i>15,500,000</i>

Total Shares: *15,500,000*

Reason for Transmittal (Please check and give additional information):

☐ Registration/Ownership Change

☒ Restrictive Legend Change

☐ Other

Additional Information: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_



**Mailing Address/Delivery Instructions (for new/replacement certificates, if applicable):**

☒ Option 1 - Please mail to the shareholder address on file:

1133 Melville Street, Suite 1100  
Vancouver, BC, V6E 4E5

☐ Option 2 - Please mail to the following address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

PLEASE CHECK THIS BOX IF THIS IS A PERMANENT CHANGE OF ADDRESS ☐

THE UNDERSIGNED REPRESENTS THAT I (WE) HAVE FULL AUTHORITY TO SURRENDER WITHOUT RESTRICTION THE CERTIFICATE(S) ENCLOSED HEREIN AND TO PROVIDE THE MAILING INSTRUCTIONS STATED ABOVE.

**Securityholder Signature(s):**

**Print Name(s):**

or

**Authorized Representative Signature:**

**Print Name(s):**

**Title:**

**Date:**

**Telephone Number (Required):**

**E-mail Address:**

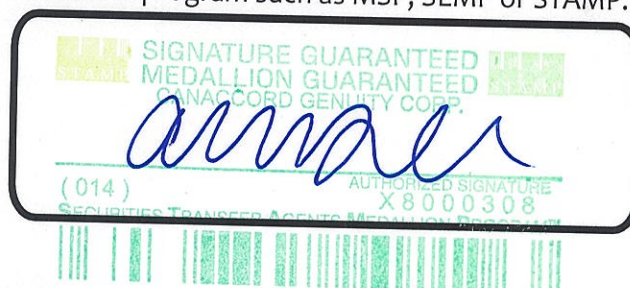
*[Signature]* **EVP & CFO**  
Members TSE, TSX Venture, MX  
NADINE AHN EVP & CFO

OCT 20 2025

604 643 7601

emcgrathButler@CGF.com

**Medallion Guarantee Stamp** (for registration / ownership changes only):  
The owner of the certificates must have their signature guaranteed by an approved bank, broker, or other financial institution associated with a medallion program such as MSP, SEMP or STAMP.





# 55 North Mining

CUSIP: 31680F207  
ISIN: CA31680F2070

NUMBER

CA-1000

SHARES

15,500,000

Restricted

THIS CERTIFIES THAT Canaccord Genuity Corp.

IS THE RECORD HOLDER Fifteen Million Five Hundred Thousand

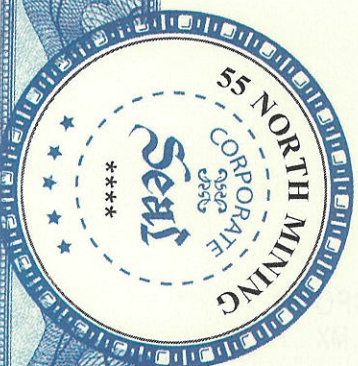
Shares of 55 North Mining. Common transferable on the books of the Corporation in person or by duly authorized attorney upon surrender of this Certificate properly endorsed. This Certificate is not valid until countersigned by authorized representative of the company.

Witness the facsimile seal of the Corporation and the facsimile signatures of its duly authorized officers.

DATE: 2025-06-17

Director

Countersigned and Registered by Integral Transfer Agency Inc.





The following abbreviations, when used in the inscription on the face of this certificate, shall be construed as though they were written out in full according to the applicable laws or regulations:

TEN COM - as tenants in common  
TEN ENT - as tenants by the entireties  
JT TEN - as joint tenants with right of survivorship  
and not as tenants in common

UNIF GIFT MIN ACT..... Custodian.....  
(Cust) (Minor)  
under Uniform Gifts to Minors  
Act.....  
(State)

Additional Abbreviations may also be used though not in the above list.

For Value Received, \_\_\_\_\_ hereby sell, assign and transfer unto

PLEASE INSERT SOCIAL SECURITY OR OTHER IDENTIFYING NUMBER OF ASSIGNEE

(PLEASE PRINT OR TYPEWRITE NAME AND ADDRESS, INCLUDING ZIPCODE, OF ASSIGNEE)


\_\_\_\_\_ Shares  
of the stock represented by the within Certificate, and do hereby irrevocably constitute and appoint

\_\_\_\_\_ Attorney  
to transfer the said stock on the books of the within named Corporation with full power of substitution in the premises.

Canaccord Genuity Corp.

OCT 20 2025

DATED

 SIGNATURE  
EVP & CFO  
Members TSE, TSX Venture, MX

THE SIGNATURE TO THE ASSIGNMENT MUST CORRESPOND TO THE NAME AS WRITTEN UPON THE FACE OF THIS CERTIFICATE IN EVERY PARTICULAR, WITHOUT ALTERATION OR ENLARGEMENT OR ANY CHANGE WHATSOEVER, AND MUST BE GUARANTEED BY A COMMERCIAL BANK OR TRUST COMPANY OR MEMBER FIRM OF A NATIONAL OR REGIONAL OR OTHER RECOGNIZED STOCK EXCHANGE IN CONFORMANCE WITH A SIGNATURE GUARANTEE MEDALLION PROGRAM

"UNLESS PERMITTED UNDER SECURITIES LEGISLATION, THE HOLDER OF THESE SECURITIES SHALL NOT TRADE THE SECURITIES BEFORE OCTOBER 18, 2025."

