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DIRECT REGISTRATION ACCOUNT STATEMENT AS OF 5/23/2025

Account (ID: 723-536):

Terama Company Ltd.
Chancery Court, 2nd Floor, East Mall Drive
P.O. Box F-42544
Freeport
Bahamas

Issuer: Highland Critical Minerals Corp.

State of Incorporation : BC
Outstanding Common A: 1,000,000
Outstanding Warrant: 750,000

Issuer: Highland Critical Minerals Corp. (ID: 396)

Security Common A, Warrant:							
Certificate ID	Certificate #	Issued	Restriction	CUSIP	ISIN	Security	Shares
100-107	BE-1011	03/31/2024		43005Y100	CA43005Y1000	Common A	1,000,000
100-107	WT-31-03-2024-1007	03/31/2024				Warrant	750,000
Expiration: 3/31/2029, Exercise Price: \$0.15							

Number of Common A Certificates: 1
Total Common A Outstanding: 1,000,000
Number of Warrant Certificates: 1
Total Warrant Outstanding: 750,000

Security	CUSIP	Authorized Shares	Par Value
Common A	43005Y100	Unlimited	N/A
Warrant		Unlimited	N/A

IMPORTANT INFORMATION RETAIN FOR YOUR RECORDS.

This advice is your record of the securities transaction affecting your holdings recorded on the books of the issuer as part of the book-based Direct Registration System (DRS). It is neither a negotiable instrument or a security. You can transfer or sell your book-based DRS holdings represented by this advice by presenting this advice to your broker along with written instructions/stock power. If the issuer's incorporating documents and governing legislation entitle security holders to receive certificates representing their holdings, this advice is also a non-transferable written acknowledgement of your right to receive such a certificate in respect of your holdings. Upon request, the issuer will furnish to any security holder, without charge, a full statement of the designations, rights (including rights under an issuer Rights Agreement, if any), preferences and limitations of the securities of each class and series authorized to be issued and the authority of the Board of Directors to divide the securities into series and to determine and change rights, preferences and limitations of any class or series. The assets in your account on the books of the issuer are part of the Direct Registration System. Such assets are not deposits of Integral Transfer Agency and are not insured by the Canada Deposit Insurance Corporation or any other government agency.

UNTIL THE SEPARATION TIME (AS DEFINED IN THE RIGHTS AGREEMENT REFERRED TO BELOW), THIS CERTIFICATE ALSO EVIDENCES AND ENTITLES THE HOLDER HEREOF TO CERTAIN RIGHTS AS SET FORTH IN A SHAREHOLDER RIGHTS PLAN AGREEMENT, DATED AS OF JULY 24, 2007 (THE "RIGHTS AGREEMENT"), BETWEEN XYZ INC. (THE "COMPANY") AND INTEGRAL TRANSFER AGENCY INC., AS RIGHTS AGENT, AS AMENDED FROM TIME TO TIME, THE TERMS OF WHICH ARE HEREBY INCORPORATED HEREIN BY REFERENCE AND A COPY OF WHICH MAY BE INSPECTED DURING NORMAL BUSINESS HOURS AT THE PRINCIPAL OFFICE OF THE CORPORATION. UNDER CERTAIN CIRCUMSTANCES, AS SET OUT IN THE RIGHTS AGREEMENT, THE RIGHTS MAY BE AMENDED, REDEEMED, MAY EXPIRE, MAY BECOME NULL AND VOID OR MAY BE EVIDENCED BY SEPARATE CERTIFICATES AND NO LONGER EVIDENCED BY THIS CERTIFICATE. THE CORPORATION WILL MAIL OR ARRANGE FOR THE MAILING OF A COPY OF THE RIGHTS AGREEMENT TO THE HOLDER OF THIS CERTIFICATE WITHOUT CHARGE AS SOON AS PRACTICABLE AFTER THE RECEIPT OF A WRITTEN REQUEST THEREFOR.

Privacy Notice

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